



Florida Department of Children and Families

Substance Abuse and Mental Health

Financial and Services Accountability Management System (FASAMS)

Pamphlet 155-2 Appendix 9 Revision History

Last Revision Date: 8/31/2018

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1 General Information

1.1 Purpose

This document will list changes to all chapters, appendices and forms contained in Pamphlet 155-2.

1.2 Revision History

Date	Document	Brief Description of Change
03/06/2018	Provider	Initial document published.
03/06/2018	Client	Initial document published.
03/06/2018	Data Code Values	Initial document published.
03/06/2018	Common Data Types	Initial document published.
03/07/2018	Provider XML	Initial document published.
03/07/2018	Client XML	Initial document published.
04/04/2018	Provider	<ul style="list-style-type: none"> Formatting changes to include: noted whether each entity is required or optional, noted the name of each entity that a subentity is associated with. ContractualRelationshipCode added to the Provider entity. XML schema updated accordingly. In TreatmentSetting entity, code 09 Crisis Stabilization Unit added.
04/04/2018	Client	<ul style="list-style-type: none"> Formatting changes to include: noted whether each entity is required or optional, noted the name of each entity that a subentity is associated with. Clarification on contact information for child/legal guardian. Race codes changed from TEDS values back to original SAMHIS values. Ethnicity codes changed from TEDS values back to original SAMHIS values.
04/04/2018	Data Code Values	<ul style="list-style-type: none"> Added new sections needed for Treatment Episode: Children Delinquency or Dependency Status Codes, Discharge Destination Codes, Education Grade Level Codes, Employment Status Codes, Evaluation Level Codes, Referral Source Codes, Staff Identifier Education Level Codes, Substance Use Disorder Codes. In the Covered Services section, added Treatment Setting code 06 for Crisis Stabilization Unit.
04/04/2018	Treatment Episode	Initial document published.
05/21/2018	Provider	Changed the meaning of the code values for ContractualRelationshipCode, and added a new code value.
05/21/2018	Client	<ul style="list-style-type: none"> Modified wording in several sections for clarity. Added examples of how to construct SourceRecordIdentifiers.
05/21/2018	Treatment Episode	<ul style="list-style-type: none"> Modified wording in several sections for clarity. Added examples of how to construct SourceRecordIdentifiers in each section. Standardized code usage in all sections, i.e. 0 = No and 1 = Yes. True/False fields have been changed to Yes/No fields. The Treatment Episode is now contained at the Provider level instead of the

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		<p>Provider Site level. Language has been changed to reflect this as well as:</p> <ul style="list-style-type: none"> ○ ProviderSiteTreatmentEpisode is now ProviderTreatmentEpisode. ○ SiteIdentifier has been removed from ProviderTreatmentEpisode and added to Admission. ○ Business rules and guidelines have been adjusted accordingly. <ul style="list-style-type: none"> ● Admission: <ul style="list-style-type: none"> ○ IsCodependent is now required if the Admission/Discharge is for Substance Abuse. ○ The following are now required for both Initial and Transfer Admissions: <ul style="list-style-type: none"> ▪ SourceRecordIdentifier ▪ SubContractNumber ▪ ContractNumber ▪ ProgramAreaCode ▪ AdmissionDate ▪ TreatmentSettingCode ▪ TypeCode ▪ IsCodependent ▪ ReferralSourceCode ▪ PriorityPopulationCode ○ The following are now required for Initial Admissions and optional for Transfer Admissions: <ul style="list-style-type: none"> ▪ StaffEducationLevelCode ▪ StaffIdentifier ▪ DaysWaitingToEnterTreatmentKnown ▪ DaysWaitingToEnterTreatmentNumber ● Performance Outcome Measure: <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ SourceRecordIdentifier ▪ PerformanceOutcomeMeasureDate ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ StaffEducationLevelCode ▪ StaffIdentifier ● Client Demographics: <ul style="list-style-type: none"> ○ AnnualPersonalIncomeAmount must be greater than or equal to zero. ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ VeteranStatusCode ▪ MaritalStatusCode ▪ ResidenceCountyAreaCode ▪ ResidencePostalCode

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		<ul style="list-style-type: none"> • Financial and Household: <ul style="list-style-type: none"> ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ PrimaryIncomeSourceCode ▪ AnnualPersonalIncomeKnown ▪ AnnualPersonalIncomeAmount ▪ AnnualFamilyIncomeKnown ▪ AnnualFamilyIncomeAmount ▪ PrimaryPaymentSourceCode ▪ HealthInsuranceCode ▪ TemporaryAssistanceForNeedyFamiliesStatusCode ▪ FamilySizeNumberKnown ▪ FamilySizeNumber ▪ DependentsKnown ▪ DependentsCount ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ DisabilityIncomeStatusCode • Health: <ul style="list-style-type: none"> ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ AmericansWithDisabilitiesActDisabledStatusCode ▪ PregnantCode ▪ PregnancyTrimesterCode ▪ RecentlyBecomePostpartumCode ▪ IntravenousSubstanceHistoryCode ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ UnableToPerformDailyLivingActivitiesCode ○ The following data elements have been removed: <ul style="list-style-type: none"> ▪ HealthStatusCode ▪ IsChildInvolvedInPreventionProgram ▪ PerceiveDrugsAsHarmfulCode ▪ PerceiveAlcoholAsHarmfulCode ▪ PerceiveTobaccoAsHarmfulCode ▪ UsesTobaccoProductsCode • Education and Employment <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ EducationGradeLevelCode ▪ SchoolAttendanceStatusCode ▪ SchoolDaysAvailableInLast90DaysKnown ▪ SchoolDaysAvailableInLast90DaysNumber

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		<ul style="list-style-type: none"> ▪ SchoolDaysAttendedInLast90DaysKnown ▪ SchoolDaysAttendedInLast90DaysNumber ▪ EmploymentStatusCode ▪ DaysWorkedInLast30DaysKnown ▪ DaysWorkedInLast30DaysNumber ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ SchoolSuspensionOrExpulsionStatusCode • Stability Of Housing <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ DaysSpentInCommunityInLast30DaysKnown ▪ DaysSpentInCommunityInLast30DaysNumber ▪ LivingArrangementCode ○ DaysSpentInCommunityInLast30DaysKnown is now required if the Admission/Discharge is for Mental Health. • Recovery <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ SelfHelpGroupAttendanceFrequencyCode • Substance Use Disorders <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ DisorderRankCode ▪ DisorderRank ▪ RouteOfAdministrationCode ▪ FrequencyOfUseCode ▪ FirstUseAge ○ The following are now required if the Admission/Discharge is for Substance Abuse: <ul style="list-style-type: none"> ▪ DisorderRankCode ▪ DisorderCode ▪ RouteOfAdministrationCode ▪ FrequencyOfUseCode ▪ FirstUseAge • Mental Health: <ul style="list-style-type: none"> ○ SeriousMentalIllnessOrEmotionalDisturbanceCode has been removed. ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ MentalHealthRiskCode ▪ HasRiskFactorsForEmotionalDisturbance ▪ PrognosisStatusCode • Medication: <ul style="list-style-type: none"> ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ MedicationAssistedOpioidTherapyCode

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		<ul style="list-style-type: none"> ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ ReceivedPrescriptionsThroughIndigentDrugProgramCode ▪ ReceivedPrescriptionsThroughPatientAssistanceProgramCode ▪ TakingAntipsychoticMedicationCode ● Legal: <ul style="list-style-type: none"> ○ ChildrenDependencyOrDelinquencyStatusCode is now required if the Admission is for Child Mental Health or Child Substance Abuse. ○ CompetencyStatusCode is now required if the Admission is for Adult Mental Health. ○ The following are now required for all admissions and discharges: <ul style="list-style-type: none"> ▪ ArrestsInLast30DaysKnown ▪ ArrestsInLast30DaysNumber ▪ CompetencyStatusCode ▪ MeetsCriteriaForBakerAct ▪ BakerActRouteCode ○ The following are now required for Initial Admission and Final Discharge, and optional for Transfer Admission and Transfer Discharge: <ul style="list-style-type: none"> ▪ IsVoluntarilyInTreatment ▪ IsLegallyIncompetent ▪ LegalStatusCode ▪ LegalGuardianRelationshipCode ▪ ChildrenDependencyOrDelinquencyStatusCode ▪ HasBeenCommittedToJuvenileJustice ▪ MeetsCriteriaForMarchmanAct ▪ MarchmanActTypeCode ▪ DrugCourtOrderedCode ▪ OrderingCountyAreaCode ● Discharge: <ul style="list-style-type: none"> ○ The following are now required for both Final and Transfer Discharges: <ul style="list-style-type: none"> ▪ SourceRecordIdentifier ▪ TypeCode ▪ DischargeDate ▪ LastContactDate ▪ DischargeReasonCode ○ The following are now required for Final Discharge and optional for Transfer Discharge: <ul style="list-style-type: none"> ▪ StaffEducationLevelCode ▪ StaffIdentifier ▪ DischargeDestinationCode ▪ BirthOutcomeCode

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> ▪ DrugFreeAtDeliveryCode ▪ FutureDrugUseIntendedCode ▪ FriendsUseDrugsCode • Evaluation: <ul style="list-style-type: none"> ○ ToolCode values have changed and new codes have been added.
5/21/2018	Data Code Values	<ul style="list-style-type: none"> • Covered Service: <ul style="list-style-type: none"> ○ Covered Service Code 03 Crisis Stabilization has been removed as a code under Treatment Setting 04. It has been added under Treatment Setting 03. ○ Treatment Setting Code 09 Crisis Stabilization Unit has been removed. ○ Additional columns have been added for future chapters. • Discharge Destination: <ul style="list-style-type: none"> ○ Codes and descriptions have changed. • Employment Status: <ul style="list-style-type: none"> ○ Name of Code 70 has changed. ○ Name of Code 84 has changed. ○ Name of Code 81 has changed. ○ Name of Code 31 has changed. ○ Code 85 has been removed. • Evaluation Level: <ul style="list-style-type: none"> ○ EvaluationToolCodes have changed and new codes have been added. ○ ASAM Level Code names have changed and new codes have been added. • Referral Source: <ul style="list-style-type: none"> ○ Codes and descriptions have changed. • Staff Identifier Education Level: <ul style="list-style-type: none"> ○ New codes have been added. • Substance Use Disorder: <ul style="list-style-type: none"> ○ Code 49 has been removed. • The following new sections have been added in preparation for future chapters: <ul style="list-style-type: none"> ○ HCPCS Procedure
5/30/2018	Waiting List	Initial document published.
06/13/2018	Acute Care	Initial document published.
06/13/2018	Subcontract	Initial document published.
06/13/2018	Common Data Types	New data type for Hours added.
06/13/2018	Data Code Values	<ul style="list-style-type: none"> • Covered Service: <ul style="list-style-type: none"> ○ A new column to indicate Payment Type has been added to the Covered Service table. ○ Program areas for these Covered Service Codes have changed. <ul style="list-style-type: none"> ▪ 03

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> ▪ 06 ▪ 05 ○ The description for these Covered Service Codes have changed. <ul style="list-style-type: none"> ▪ 39 ▪ 14 ▪ 25 ▪ 29 ▪ 44 ▪ 46 ▪ 05 ▪ 22 ▪ 48 ▪ 49 ▪ 50 ▪ 51 ○ Covered Service Code 39 has been removed as a valid service under Treatment Setting 05. ○ The following Covered Service Codes have been removed: <ul style="list-style-type: none"> ▪ 35 ▪ 42 ▪ 43 ▪ 45 ▪ 47 ○ Event Type has changed on Covered Service Code 28. • Expenditure OCA: <ul style="list-style-type: none"> ○ A placeholder has been added for Expenditure OCA codes. • HCPCS Procedure Modifier: <ul style="list-style-type: none"> ○ A placeholder has been added for HCPCS modifier codes.
06/13/2018	Service Event	Minor wording changes for clarification.
08/31/2018	Subcontract	<ul style="list-style-type: none"> • Removed BundledRateCode from the crosswalk table and the sample XML code. It was previously removed from the data elements but never removed here. • Added a field for UnitofMeasure. • Added a field for ProjectCode. • Modified the business rules for CoveredServiceCode: <ul style="list-style-type: none"> ○ To work in conjunction with ProjectCode. ○ To remove the rules for codes 34 FACT, 60 FIT and 61 CAT since those are now handled via the ProjectCode. • SubcontractService

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		<ul style="list-style-type: none"> ○ Remove guidance from the PaymentRatePerUnitAmount field that described how to calculate bundled rates for teams and the individuals served by the team.
08/31/2018	Service Event	<ul style="list-style-type: none"> • Corrected a table header name. • Modified the second bullet in Section 3.2.3 under Service Event Covered Service Modifiers. Modifiers for covered services must be a valid modifier. • Modified the business rule on the ModifierCode for Service Event Covered Service Modifier. Must be a valid modifier code. • Modified the business rule on the ModifierCode for Service Event HCPCS Modifiers. Modifiers for HCPCSs must be valid for the given HCPCS and the given covered service. • Modified the business rule on the ModifierCode for Service Event Expenditure Modifiers. Modifiers for expenditure codes must be a valid modifier. • Added new fields for Staff Identifier and Staff Education Level Code. • Clarified that the following fields are optional: InvoiceDate, InvoiceNumber, PaidDate, PaymentReferenceNumber. • Removed a business rule on ServiceUnitCount that validated the maximum allowed units. Also modified a rule to work in conjunction with the new UnitOfMeasure field in Subcontract. • Add a new field for ProjectCode. • Modified the business rule for StartTime to work in conjunction with the new UnitOfMeasure field in Subcontract.
08/31/2018	Treatment Episode	<ul style="list-style-type: none"> • Added a missing data element, DaysWorkedInLast30DaysNumber, in the sample XML code. • Corrected Crosswalk table for LivingArrangementCode. This is not a new data element as it maps to RESIDSTAT. • Admission <ul style="list-style-type: none"> ○ The PriorityPopulationCode field is no longer in use. FASAMS will calculate this value. • Legal <ul style="list-style-type: none"> ○ Added clarifying language to OrderingCountyAreaCode. Changed the requirement rule so that it is required for MH for both DCF Operated and DCF Contracted state mental health treatment facilities. ○ Added guidance for how Civil and Forensic State Hospitals should use the MeetsCriteriaForBakerActCode and BakerActRouteCode. • Evaluation <ul style="list-style-type: none"> ○ Added clarification to Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used. ○ Added a new Tool Code for NCFAS/CAT. • Diagnosis <ul style="list-style-type: none"> ○ Removed a business rule requiring that a DiagnosisCode should appear only once during an admission.

Date	Document	Brief Description of Change
		<ul style="list-style-type: none"> • Financial and Household <ul style="list-style-type: none"> ○ Added clarifying definition of family for FamilySizeNumber field. ○ Added two new Primary Payment Source codes: <ul style="list-style-type: none"> ▪ Tricare/Veterans ▪ Kidcare/Children’s Hospital Insurance Program (CHIP) ○ Added two new Health Insurance codes: <ul style="list-style-type: none"> ▪ Tricare/Veterans ▪ Kidcare/Children’s Hospital Insurance Program (CHIP) • Discharge <ul style="list-style-type: none"> ○ Two fields are no longer in use: <ul style="list-style-type: none"> ▪ Future Drug Use Intended Code ▪ Friends Use Drugs Code ○ Changed the requirement rule for Discharge Destination Code so that it is required for MH for both DCF Operated and DCF Contracted state mental health treatment facilities. • Stability of Housing <ul style="list-style-type: none"> ○ Removed the list of valid Living Arrangement codes and added wording to refer to Appendix 5. Code values have changed. • Client Demographic <ul style="list-style-type: none"> ○ 99999-9999 can be used for ResidencePostalCode if unknown.
08/31/2018	Waiting List	<ul style="list-style-type: none"> • Corrected formatting errors. • Corrected a rule for Program Area Code regarding which codes should be used by state mental health treatment facilities. • Added clarification to Level Of Care Evaluation Tool Code that if the evaluation is based on a professional/medical evaluation rather than on the use of an evaluation tool, Tool Code 3 BIO Psychosocial should be used. • Added new rule to Outcome Date that it must be greater than or equal to the Placement Date.
08/31/2018	Data Code Values	<ul style="list-style-type: none"> • Children Dependency or Delinquency Status <ul style="list-style-type: none"> ○ Code descriptions have changed. ○ Code 9 has been removed. • Education Grade Level <ul style="list-style-type: none"> ○ Code 43 has been added for Unknown • Employment Status <ul style="list-style-type: none"> ○ Code 97 has been added for Unknown • Staff Education <ul style="list-style-type: none"> ○ Code 97 has been added for Unknown • Evaluation Level <ul style="list-style-type: none"> ○ NCFAS/CAT has been added as a Level of Functioning tool. ○ Description on ASAM Level Code 8 has changed slightly. ○ For FARS and CFARS, score ranges have been broken out by level codes.

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		<ul style="list-style-type: none"> • Covered Service <ul style="list-style-type: none"> ○ Max Allowed Units column has been removed. This is no longer being validated. • New table for Living Arrangement has been added. • Substance Use Disorder <ul style="list-style-type: none"> ○ Code 01 for None has been added. • HCPCS Procedure table has been replaced with a table for HCPCS codes with modifiers and covered services. • New table added for Expenditure OCA codes with covered services. • New table for Modifiers has been added. • Priority Population Code Determination table has been removed. • New table for Project Code has been added.
08/31/2018	Provider	<ul style="list-style-type: none"> • Removed the requirements that Site Identifier is limited to 2 digits and must be between 0 and 99. Added a requirement that it must be 20 characters or less. • Removed Code 09 Crisis Stabilization Unit as a valid SettingCode. This code was removed in a previous release but mistakenly not removed here. • Added new rule to Close Date that it must be greater than or equal to the Open Date. • Removed the restriction that only one PLADS site identifier can be provided. • Removed the restriction that only one ACHA site identifier can be provided.